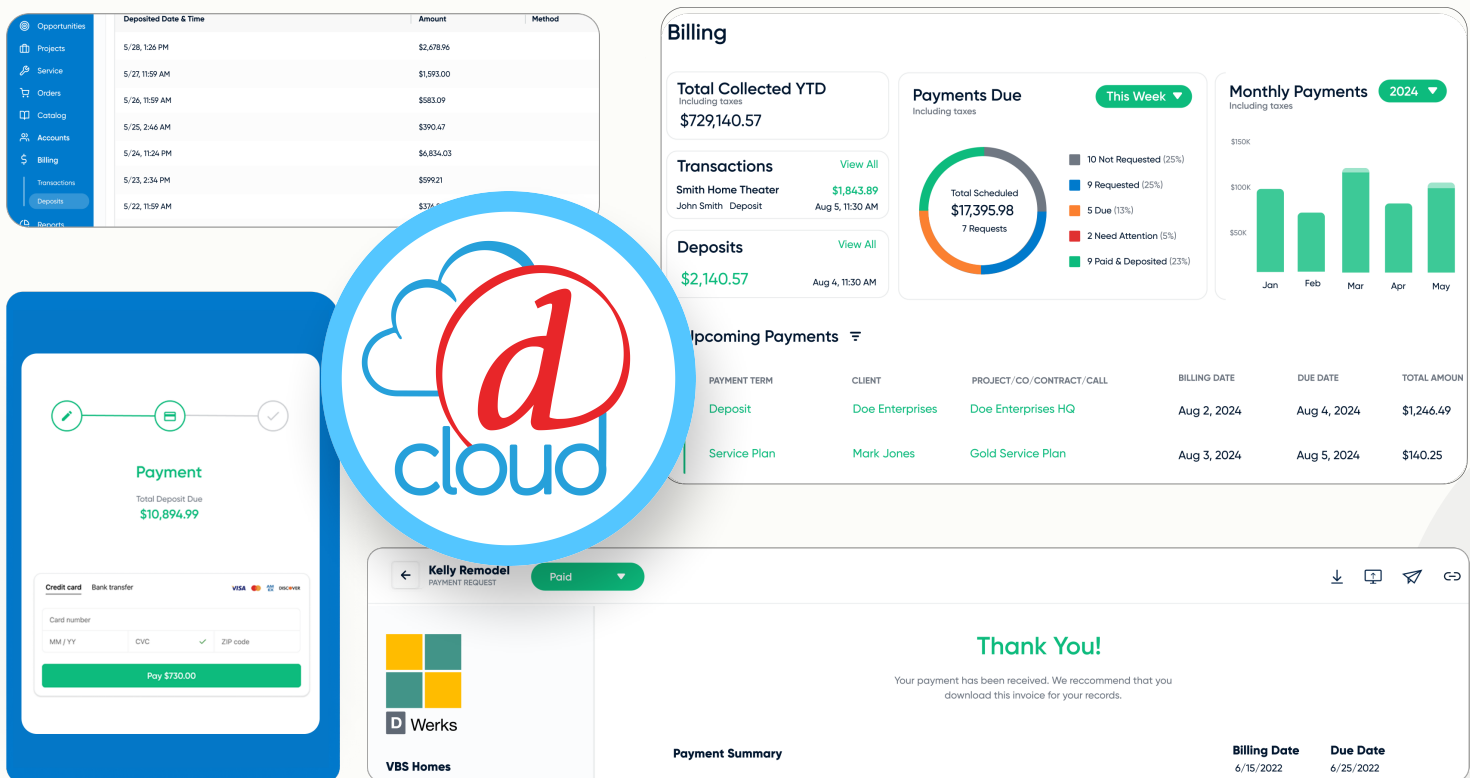# D-TOOLS PAYMENTS:
NEXT GENERATION EMBEDDED PAYMENT SOLUTION FOR D-TOOLS CLOUD

Introducing D-Tools Payments

D-Tools Payments is a fully embedded payment solution for D-Tools Cloud. D-Tools Payments provides a complete, integrated experience for managing and collecting payments within the D-Tools Cloud environment. D-Tools Payments enhances your workflow with a seamless, secure, and compliant payment system. It features an intuitive and expedient onboarding and underwriting process, transparent transaction fees, and faster time-to-cash for ACH payments. Embedded financial reporting makes it easy to reconcile payment transactions and cash deposits.

D-Tools Inc.

> **"** The D-Tools Payment Processing has been a game changer for me and my business. Integrating payments directly into proposals has saved me time and having one seamless experience for the customer has increased the quote acceptance as well. I would like to thank the D-Tools team as well, they have been there every step of the way to ensure the beta testing has gone without a hitch! I truly recommend this to any other companies looking for a new way to take payments! **"**
>
> *– Blake Turner of Turner's Audio Video.*

Transform Your Payment Processes

Users will experience a fully embedded solution for managing and collecting payments. Engineered for simplicity and expediency, D-Tools Payments provides a seamless user experience, reduced transaction fees, and accelerated ACH processing times. Integrators will streamline their financial operations and enhance their bottom line.

Efficiency Meets Transparency in Payment Management

D-Tools Payments represents the future of payment processing. D-Tools offers a transparent pricing model and quick access to funds, setting a new standard for financial management tools. Users will simplify their payment operations with this cutting edge, yet user-friendly system.

Seamless Integration for Smarter Business Operations

D-Tools Payments ensures a seamless and intuitive onboarding experience, allowing integrators to quickly set up and start managing their finances with ease. The D-Tools Cloud platform is designed to simplify every aspect of payment management— from payment request to bank deposit— all from within the D-Tools Cloud environment.

Complete Control at Your Fingertips

D-Tools Payments offers capabilities that allow integrators to manage the payment lifecycle— from invoice to bank deposit — all within a unified D-Tools Cloud experience. Users will gain unparalleled control over their financial transactions and resolve issues with ease without leaving D-Tools Cloud.

Benefits

Efficiency:
Save time and effort regarding all payment-related activities – from invoicing to collecting, reporting, and support – all enhancing operational efficiency.

Security & Compliance:
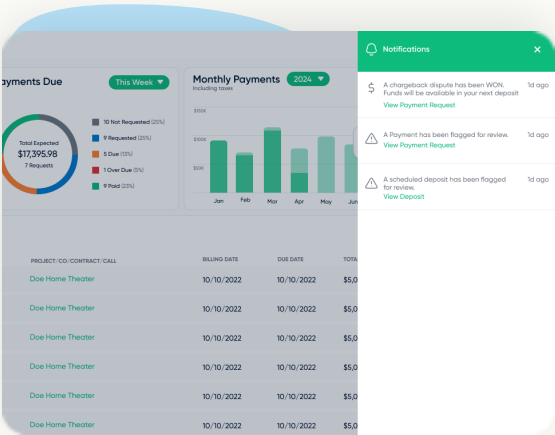Protect every transaction with top-tier security measures.

Confidence:
Embedded deposit reporting enables you to track a payment from invoice to bank deposit.

Control Costs:
Understand exactly what you're paying for with transparent, straightforward pricing with no hidden fees.

Stay Informed with Real-Time Notifications

Integrators will keep their operations running smoothly with D-Tools Payments. The in-app notifications instantly alert users to potential issues and provide actionable guidance for quick resolution, ensuring the team can focus on what matters most—running the business.
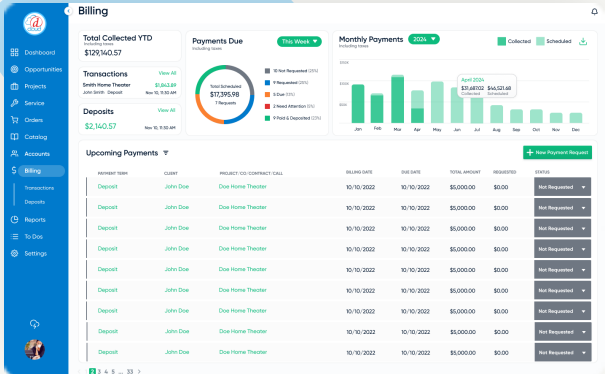
Security and Compliance at Your Service

At D-Tools, security is a priority. The D-Tools Cloud platform adheres to stringent industry standards, incorporating advanced encryption and robust security protocols to ensure every transaction is protected. Users will manage payments with confidence, knowing that the secure, Microsoft Azure-based system upholds the utmost in data security and compliance.

Automate and Accelerate Your Cash Flow

Users will streamline their business by automating collection of recurring invoices through D-Tools Payments. Spend less time on manual processes, like invoicing and bank deposits, and more time growing the business, secure in the knowledge that payments are handled timely, accurately and automatically.

D-Tools Payments can benefit everyone in your business!

■ Business Owner

Cost Control:
Transparent transaction fees help business owners control costs without unexpected charges, making financial planning more predictable and reliable.

Comprehensive Financial Insights: Embedded financial reporting tools provide detailed payment and financial information, enabling informed decision-making and strategic planning.

Enhanced Efficiency:
D-Tools Payments streamlines payment processes directly within the D-Tools Cloud environment, eliminating the need for external systems. This seamless, embedded solution reduces operational complexity, allowing business owners to focus on strategic growth.

■ Operations

Seamless Workflow:
Fully embedded within D-Tools Cloud, the payment solution ensures a smooth and uninterrupted workflow from payment request to bank deposit, streamlining operations and reducing administrative burden.

Real-Time Notifications:
In-app notifications alert the operations team to potential issues and provide actionable guidance for quick resolution, maintaining operational continuity and efficiency.

Advanced Security and Compliance: Robust encryption and stringent security protocols ensure compliance with industry standards, protecting sensitive financial data and maintaining operational integrity.

■ Sales

Quicker Closing Times:
Faster ACH payment processing enables quicker closing of sales deals, enhancing the sales cycle and improving revenue generation.

Transparency and Trust:
Transparent pricing builds trust with customers, as they clearly understand the costs involved without hidden fees, fostering long-term customer relationships.

Sales Insights:
Integrated reporting tools provide valuable insights into sales performance and payment trends, helping the sales team optimize their strategies and target efforts more effectively.

Accounting

Streamlined Financial Management:
D-Tools Payments offers a unified experience for managing the entire payment lifecycle, from invoice to bank deposit, simplifying financial operations and reducing the need for multiple systems.

Accurate and Timely Reporting:
Embedded financial reporting tools deliver detailed and timely insights, enabling accurate financial tracking and reporting for better financial management.

Improved Cash Flow Management:
Faster ACH processing times and automated recurring billing ensure a steady and predictable cash flow, simplifying cash management tasks.

Field Service Technicians

Simplified Payment Collection:
Technicians can easily manage and collect payments directly from their mobile devices, reducing the need for manual paperwork and enhancing on-site efficiency.

Immediate Payment Processing:
Faster ACH processing times mean quicker payment resolutions, allowing technicians to focus more on service delivery rather than payment follow-ups.

Automated Recurring Billing:
Automated payment collections reduce the administrative burden on technicians, allowing them to spend more time on service tasks and less on billing-related activities.

> " D-Tools' new natively built in payment system has been amazing for us! We've long used D-Tools for keeping track of Project Payment status, but now we can request a payment from a client and have them pay online without any hassle. We found that it's been significantly easier for our clients to make payments this way, and we have less of our clients requesting to just send us a wire or a check. For us, having everything in the D-Tools system makes our lives easier. One less website to check. The more that we can do inside D-Tools, the better for us. "
>
> *– Mosey Levy of Backstage AV*

*Requires an active D-Tools Cloud Subscription

To Learn more about D-Tools Payments go to:
www.d-tools.com/d-tools-payments

D-Tools Cloud Now Available to ALL Integrators. To Activate Your Single Free License of D-Tools Cloud go to **www.d-tools.com/cloud**